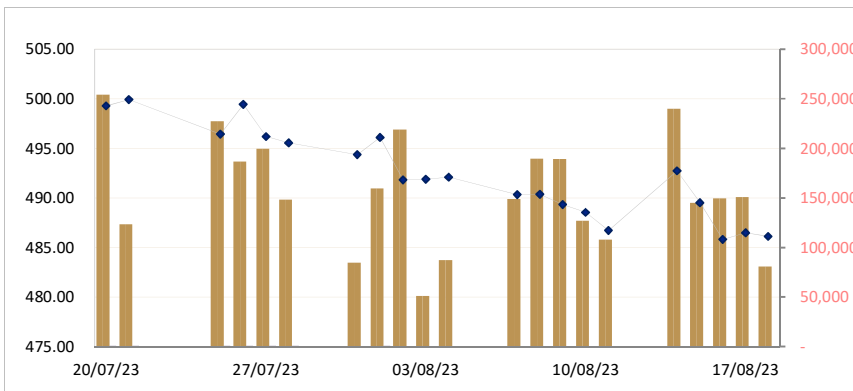




CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

Index	486.47	486.88	486.10	-0.37	▼0.08	877	305	80,918	559,827,130
PPWSA	7,480	7,480	7,480	0	0.00	8,400	5,900	615	4,600,200
GTI	3,040	3,050	3,050	10.	▲0.33	5,180	3,000	239	728,360
PPAP	14,060	14,200	14,020	-40.	▼0.28	16,780	11,500	25	350,680
PPSP	2,250	2,260	2,250	0	0.00	2,590	1,460	963	2,164,900
PAS	12,640	12,680	12,580	-60.	▼0.47	15,460	11,880	994	6,290,320
ABC	10,040	10,020	10,040	0	0.00	17,200	9,360	46,718	468,154,880
PEPC	2,810	2,840	2,840	30.	▲1.07	3,480	2,650	52	6,290,320

CSX DAILY STOCK INDEX (Last 30 Days)



Listed Companies

PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services
ABC	ACLEDA Bank
Industry	Financial
PEPC	PESTECH Cambodia
Industry	Electricity

Securities News

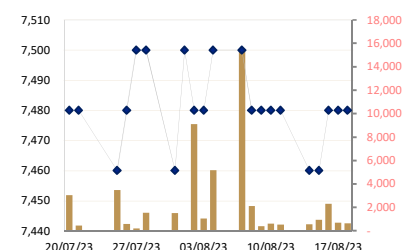
CAMBODIA: MARKET WATCH

The CSX Index gained 0.67 points or 0.14 % to close at 486.47 yesterday. The market opened at 485.48 and reached the day's high of 487.14. It also reached the day's low of 484.43. On the Main Board, PPAP, PAS, ABC, PWASA and PEPC remained unchanged at 14,060 riels, 12,640 riels, 10,040 riels, 7,480 riels and 2,810 riels respectively. CGSM gained 10 riels to end at 2,790 riels while GTI lost 40 riels to close at 3,040 riels. Both MJQE and PPSP fell flat at 2,200 riels and 2,250 riels respectively. On the Growth Board, JSL lost 50 riels to reach 3,450 riels. DBDE fell flat at 2,210 riels. *(Khmer time)*

CAMBODIA: Cambodia, Lao ink MoU for securities market development

The Securities and Exchange Regulator of Cambodia (SERC) signed a Memorandum of Understanding (MoU) with the Lao Securities Commission Office (LSCO) to collaborate in the regulation and development of securities markets in both countries, said an official. SERC's official said that the MoU enables SERC and LSCO to provide mutual support, exchange information and enhance their bilateral regulatory collaboration through working with each other on strengthening their officials' capacities and market development by supporting investors in Laos to invest in Cambodia's securities market—stocks and bonds. Sou Socheat, Director General of SERC, told Khmer Times on Sunday that the MoU would also enable the SERC to provide support to investors in Cambodia to invest in the securities market in Laos. Similarly, the 2 bodies will also assist each other if any firms in Cambodia or Laos want to issue and list shares or bonds in both countries. "We are encouraging our market to seek possibilities and ways of attracting investors from that country and they will follow the same,

PPWSA Daily Stock Price



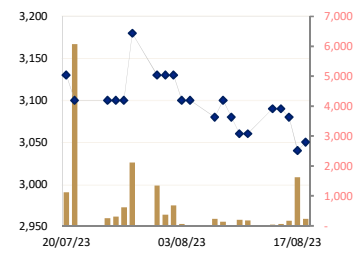
which means they would encourage the securities market in their country to find ways of attracting investors from our country to invest in their country. Regarding cross-border investment, we need more time for discussion,” said Socheat. Socheat further pointed out that any firm that wants to issue and list shares or bonds in either Cambodia or Laos needs to follow Cambodia’s regulations if they want to proceed with the issuance and listing in Cambodia or follow Laos’ if they want to proceed the issuance and listing in Laos. “It does mean they have to get a license from Laos to operate in Laos even though they already get a license from Cambodia,” said Socheat. “We want to help each other to encourage firms to consider listing in both countries when they want to issue shares or bonds in stock exchanges. If one firm from Laos wants to list in our country, it still needs to follow our regulations or get a license from our governments relevant bodies even though they already have those documents from Laos,” said Socheat. Fongchinda Sengsourivong, Secretary General and Director General of LSCO, said the MoU that signed at the headquarters of the Non-Bank Financial Services Authority in Phnom Penh on Thursday would enhance the implementation of the strategic plans of SERCE and LSCO and development of cross-border investment in the bourses in the two countries. According to the joint press release issued by SERC and LSCO after the signing ceremony attended by about 70 officials from the securities sector, senior officials of the 2 counterparts have discussed an immediate plan that sets the potential action plans to enhance bilateral collaboration and shared experience on regulations for the issuance of green bonds. “The cross-border investment by investors is a point that needs more time for further discussion ... because cross-border investment means if a company gets approval from us, it will be able to cross to another country automatically without requesting for another approval from the authority in that country they cross to. So, the Mou does not mean this,” he said. *(Khmer time)*

Business & Economic News

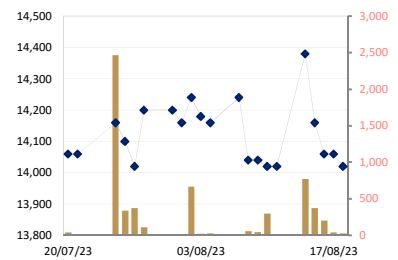
CAMBODIA: Canada imports nearly 769,000 knitted coats from Cambodia

Canada imported nearly 769,000 knitted coats from the Kingdom during the January-May period of the current year, according to a website, which tracks the developments in the textile industry. “Canada imported 7.69 lakh knitted coats from Cambodia at \$12.14 per units in the first five months of the current year with a total value of \$11.025 million,” fibre2fashion.com reported. “The number has been a drop when compared to the units imported by Canada during the previous years,” the website pointed out, adding that the total value of imported coats in the year 2022 stood at \$34.969 million. The fall in exports is in line with the decline in the Kingdom’s overall apparel exports, which fell by 25.17 % to \$2.149 billion in the first four months of 2023, making up 29.7 % of the country’s total foreign income. The numbers reflect a significant decrease from the previous year when apparel exports grew by 12.69 %. The exports of both knitted and non-knitted clothing accessories also saw declines, according to governmental data. Cambodia’s apparel exports decreased by 25.17 % to \$2,149.556 million in the first four months of 2023, accounting for 29.7 % of its total foreign income of \$7,234.123 million during the period, according to General Department of Customs and Excise under the Ministry of Economy and Finance. The data represents a significant drop from last year when the country’s apparel exports increased by 12.69 % to \$9.035 billion. During the period, Cambodia’s exports of apparel and clothing accessories (knitted) were \$1,394.829 million, 28.5% lower than the exports worth \$1,950.406 million during the corresponding period of 2022. The country’s exports of apparel and clothing accessories (non-knitted) dropped by 18.1% to \$754.727 million. In January-April 2022, the country exported apparel worth \$922.059 million under this category. The decline in shipments reflects sluggish demand in the global market. In April 2023, Cambodia’s apparel exports declined by 32.65 % to \$494.924 million compared to the shipment of \$735.35 million in the corresponding month of 2022. The shipment of apparel and clothing accessories (knitted) slipped 31.8 % to \$347.692 million from \$510.021 million during the same period last year. The exports of apparel and clothing accessories (non-knitted) dropped by 8% to \$147.232 million in April 2023. The Kingdom has been pinning hopes on the Regional Comprehensive Economic Partnership (RCEP) agreement and bilateral Free Trade Agreements to boost its exports of garment and textile goods. The current major markets for Cambodia’s textile goods are Europe, the United States and Canada. According to Penn Sovicheat, Undersecretary of State and Commerce Ministry representative, the RCEP and Cambodia’s bilateral FTAs with China and South Korea will emerge as key contributors towards boosting the country’s exports. *(Khmer time)*

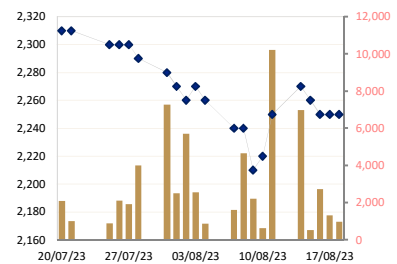
GTI Daily Stock Price



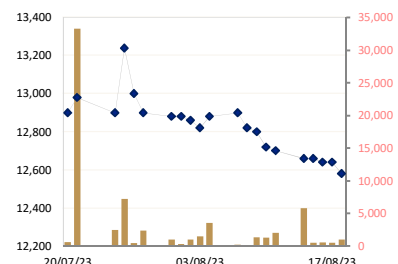
PPAP Daily Stock Price



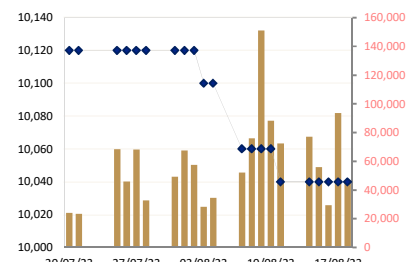
PPSP Daily Stock Price



PAS Daily Stock Price



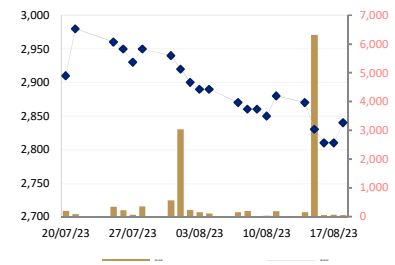
ABC Daily Stock Price



CAMBODIA: Cambodia to export 125,000 tons of rice to Indonesia

Cambodia and Indonesia reached an agreement to export 125,000 tons of rice from the Kingdom. The deal announced at a meeting between Minister of Commerce Pan Sorasak and Indonesian Deputy Minister of Foreign Affairs in Phnom Penh on Wednesday. During a 2-day visit to Cambodia, Pahala Nugraha Mansury held a meeting with Pan Sorasak, Dith Tina, Minister of Agriculture, Forestry, and Fisheries and the Cambodian Rice Federation (CRF) to discuss the purchase of rice from Cambodia. "Indonesia has agreed to buy 125,000 tons of rice from Cambodia, including 100,000 tons of white rice, through Bulog and Green Trade and 25,000 tons of luxury rice between ID Food and members of the Cambodian Rice Federation," the ministry said in a statement. Prices and other terms including time for shipment will be discussed in the near future, the statement pointed out. Besides, Cambodia and Indonesia have agreed to revise a memorandum of understanding on rice trade between the 2 countries in the volume of 250,000 tons per year for a period of four years, the ministry said. Sorasak encouraged Indonesian investors to invest in rice mills in accordance with the standards for export to its own and international markets. In a meeting with Dith Tina on August 15, Pahala Nugraha Mansury said that Indonesia needed to find more rice markets from other countries, including Cambodia, to ensure food security. Noting that Cambodian rice is of good quality, especially recognized and imported by eight ASEAN member countries, he said, "The presence of Cambodian rice in the Indonesian market will be a new testament to the cooperation between the two countries in the field trade. Indonesia is also interested in investing in rice mills, warehousing or logistics infrastructure, as well as the supply of fertilizer to Cambodia, he said. The agreement to buy Cambodian rice from Indonesia comes just days after a telephone conversation between Cambodian Prime Minister Hun Sen and Indonesian President Joko Widodo, confirming Indonesia's intention to import rice from Cambodia. The Ministry of Agriculture, Forestry, and Fisheries is boosting local rice production to advance the benefit of the increasing rice price at the international market, said the ministry's representative Im Rachna. Cambodia is making strategies to benefit from India's rice export ban through enhancing the capacity of local mills to collect rice for storage, increasing processing and exporting directly to international markets," she said. Cambodia exported 329,633 tons of milled rice in the first semester of this year, earning around \$229 million in revenue. Shipped to 52 countries and regions around the world, exported milled rice varieties included premium aromatic rice, fragrant rice, long-grain white rice, parboiled rice, and organic rice. CRF has set the country's full-year milled rice export target at 750,000 tons in 2023. (Khmer time)

PEPC Daily Stock Price



Historical Data from 01/ August /23 to 18/ August/ 23

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
18/08/23	Index	486.88	487.65	484.98	486.10	0.37	▲0.08%	49,606	488,671,720	122,168	6,865,085
	PPWSA	7,480	7,480	7,480	7,480	0.00	0.00%	615	4,600,200	1,150.05	650,559
	GTI	3,050	3,050	3,040	3,050	10.00	▲0.32%	239	728,360	182.09	122,000
	PPAP	14,200	14,200	14,020	14,020	-40.00	▼0.28%	25	350,680	87.67	289,995
	PPSP	2,260	2,260	2,240	2,250	0.00	0.00%	963	2,164,900	541.23	161,719
	PAS	12,680	12,680	12,580	12,580	-60.00	▼0.47%	994	12,525,020	3,131.26	1,079,011
	ABC	10,020	10,040	10,000	10,040	0.00	0.00%	46,718	468,154,880	117,038.72	4,348,957
PEPC	2,840	2,840	2,840	2,840	30.00	▲1.06%	52	147,680	36.92	212,844	
17/08/23	Index	485.48	487.14	484.43	486.47	0.67	▲0.14%	97,746	957,263,660	239,316	6,868,410
	PPWSA	7,480	7,500	7,480	7,480	0.00	0.00%	712	5,330,020	1,332.51	650,559
	GTI	3,060	3,060	3,040	3,040	-40.00	▼1.29%	1,631	4,964,940	1,241.24	121,600
	PPAP	14,080	14,080	14,060	14,060	0.00	0.00%	36	506,180	126.55	290,822
	PPSP	2,250	2,250	2,240	2,250	0.00	0.00%	1,304	2,923,000	730.75	161,719
	PAS	12,640	12,640	12,620	12,640	0.00	0.00%	498	6,290,320	1,572.58	1,084,158
	ABC	10,020	10,040	10,000	10,040	0.00	0.00%	93,501	937,069,360	234,267.34	4,348,957
PEPC	2,810	2,810	2,810	2,810	0.00	0.00%	64	179,840	44.96	210,595	
16/08/23	Index	489.23	489.77	484.67	485.80	3.70	▲0.76%	35,452	329,128,900	82,282	6,870,010
	PPWSA	7,480	7,500	7,460	7,480	20.00	▲0.26%	2,302	17,232,540	4,308.14	650,559
	GTI	3,090	3,090	3,080	3,080	-10.00	▼0.32%	168	517,450	129.36	123,200
	PPAP	14,300	14,300	14,000	14,060	-100.00	▼0.70%	202	2,846,120	711.53	290,822
PPSP	2,230	2,270	2,230	2,250	-10.00	▼0.44%	2,711	6,077,900	1,519.48	161,719	

	PAS	12,700	12,700	12,640	12,640	-20.00	▼0.15%	539	6,814,600	1,703.65	1,084,158
	ABC	10,020	10,040	10,020	10,040	0.00	0.00%	29,479	295,496,080	73,874.02	4,348,957
	PEPC	2,830	2,830	2,810	2,810	-20.00	▼0.70%	51	144,210	36.05	210,595
	Index	489.15	492.07	486.33	489.50	3.23	▲0.66%	64,686	598,514,900	149,629	6,874,672
15/08/23	PPWSA	7,460	7,480	7,460	7,460	0.00	0.00%	920	6,871,520	1,717.88	648,820
	GTI	3,090	3,090	3,080	3,090	0.00	0.00%	72	222,030	55.51	123,600
	PPAP	14,120	14,340	14,120	14,160	-220.00	▼1.52%	369	5,222,100	1,305.53	292,891
	PPSP	2,270	2,270	2,250	2,260	-10.00	▼0.44%	517	1,165,570	291.39	162,438
	PAS	12,680	12,680	12,640	12,660	0.00	0.00%	514	6,506,980	1,626.75	1,085,873
	ABC	10,020	10,040	10,000	10,040	0.00	0.00%	55,987	560,944,980	140,236.25	4,348,957
	PEPC	2,800	2,870	2,780	2,830	-40.00	▼1.39%	6,307	17,581,720	4,395.43	212,094
	Index	486.75	492.91	484.59	492.73	6.00	▲1.23%	91,230	874,830,510	218,708	6,882,939
14/08/23	PPWSA	7,440	7,480	7,440	7,460	-20.00	▼0.26%	549	4,090,480	1,022.62	648,820
	GTI	3,100	3,100	3,030	3,090	30.00	▲0.98%	47	144,760	36.19	123,600
	PPAP	13,940	14,460	13,820	14,380	360.00	▲2.56%	772	10,866,520	2,716.63	297,441
	PPSP	2,250	2,280	2,240	2,270	20.00	▲0.88%	6,978	15,756,470	3,939.12	163,156
	PAS	12,700	12,800	12,500	12,660	-40.00	▼0.31%	5,781	72,555,880	18,138.97	1,085,873
	ABC	10,040	10,040	10,000	10,040	0.00	0.00%	76,957	771,001,400	192,750.35	4,348,957
	PEPC	2,770	2,870	2,770	2,870	-10.00	▼0.34%	146	415,000	103.75	215,092
	Index	488.22	488.81	485.69	486.73	1.81	▲0.37%	85,540	780,037,900	195,009	6,878,775
11/08/23	PPWSA	7,480	7,480	7,460	7,480	0.00	0.00%	524	3,911,220	977.81	650,559
	GTI	3,060	3,060	3,060	3,060	0.00	0.00%	183	559,980	140.00	122,400
	PPAP	14,020	14,020	14,020	14,020	0.00	0.00%	11	154,220	38.56	289,995
	PPSP	2,260	2,270	2,220	2,250	30.00	▲1.35%	10,203	22,958,800	5,739.70	161,719
	PAS	12,720	12,800	12,680	12,700	-20.00	▼0.15%	2,038	25,875,940	6,468.99	1,089,304
	ABC	10,040	10,060	10,020	10,040	-20.00	▼0.19%	72,404	726,073,260	181,518.32	4,348,957
	PEPC	2,850	2,880	2,850	2,880	30.00	▲1.05%	177	504,480	126.12	215,842
	Index	487.69	489.54	485.82	488.54	0.79	▲0.16%	91,383	913,589,810	228,397	6,884,749
10/08/23	PPWSA	7,480	7,480	7,460	7,480	0.00	0.00%	600	4,478,400	1,119.60	650,559
	GTI	3,080	3,090	3,060	3,060	-20.00	▼0.64%	214	657,200	164.30	122,400
	PPAP	14,260	14,260	13,820	14,020	-20.00	▼0.14%	298	4,158,780	1,039.70	289,995
	PPSP	2,200	2,250	2,200	2,220	10.00	▲0.45%	632	1,402,650	350.66	159,563
	PAS	12,800	12,800	12,620	12,720	-80.00	▼0.62%	1,290	16,444,760	4,111.19	1,091,019
	ABC	10,040	10,060	10,020	10,060	0.00	0.00%	88,329	886,391,020	221,597.76	4,357,620
	PEPC	2,850	2,850	2,850	2,850	-10.00	▼0.34%	20	57,000	14.25	213,593
	Index	490.03	490.03	486.78	489.33	1.03	▲0.21%	155,094	1,539,629,850	384,907	6,892,855
09/08/23	PPWSA	7,480	7,480	7,460	7,480	0.00	0.00%	396	2,956,160	739.04	650,559
	GTI	3,100	3,100	3,050	3,080	-20.00	▼0.64%	18	55,270	13.82	123,200
	PPAP	14,040	14,040	14,040	14,040	0.00	0.00%	39	547,560	136.89	290,408
	PPSP	2,240	2,240	2,200	2,210	-30.00	▼1.33%	2,200	4,851,960	1,212.99	158,844
	PAS	12,800	12,800	12,760	12,800	-20.00	▼0.15%	1,333	17,028,860	4,257.22	1,097,881
	ABC	10,040	12,600	9,980	10,060	0.00	0.00%	151,108	1,514,190,040	378,547.51	4,357,620
	PEPC	0	2,860	2,860	2,860	0.00	0.00%	0	0	0.00	214,343
	Index	490.42	491.40	487.71	490.36	0.02	▲0.00%	83,207	791,824,680	197,956	6,897,527
08/08/23	PPWSA	7,500	7,500	7,460	7,480	-20.00	▼0.26%	2,120	15,898,080	3,974.52	650,559
	GTI	3,110	3,110	3,030	3,100	20.00	▲0.64%	140	426,230	106.56	124,000
	PPAP	14,240	14,240	14,040	14,040	-200.00	▼1.40%	59	837,160	209.29	290,408
	PPSP	2,260	2,260	2,200	2,240	0.00	0.00%	4,644	10,297,240	2,574.31	161,000
	PAS	12,900	12,900	12,820	12,820	-80.00	▼0.62%	39	501,500	125.38	1,099,597
	ABC	10,060	10,060	10,020	10,060	0.00	0.00%	76,016	763,325,440	190,831.36	4,357,620
	PEPC	2,860	2,860	2,850	2,860	-10.00	▼0.34%	189	539,030	134.76	214,343
	Index	491.77	491.83	486.63	490.34	1.75	▲0.36%	69,702	647,483,900	161,871	6,946,239
07/08/23	PPWSA	7,500	7,500	7,480	7,500	0.00	0.00%	15,331	114,979,880	28,744.97	652,299
	GTI	3,090	3,100	3,080	3,080	-20.00	▼0.64%	238	734,140	183.54	123,200
	PPAP	14,240	14,240	14,240	14,240	80.00	▲0.56%	1	14,240	3.56	294,545
	PPSP	2,260	2,260	2,230	2,240	-20.00	▼0.88%	1,598	3,602,200	900.55	161,000
	PAS	12,880	12,900	12,820	13,320	20.00	▲0.15%	230	2,956,120	739.03	1,142,483
	ABC	10,080	10,100	10,040	10,060	-40.00	▼0.39%	52,158	524,783,960	131,195.99	4,357,620
	PEPC	2,890	2,890	2,780	2,870	-20.00	▼0.69%	146	413,360	103.34	215,092
	Index	491.56	492.81	489.17	492.09	0.21	▲0.04%	44,208	433,621,250	108,405	6,927,907
04/08/23	PPWSA	7,480	7,500	7,480	7,500	20.00	▲0.26%	5,171	38,683,900	9,670.98	652,299
	GTI	3,100	3,100	3,100	3,100	0.00	0.00%	11	34,100	8.53	124,000
	PPAP	14,180	14,180	14,160	14,160	-20.00	▼0.14%	25	354,080	88.52	292,891
	PPSP	2,270	2,270	2,240	2,260	-10.00	▼0.00%	851	1,919,170	479.79	162,438
	PAS	12,900	12,900	12,060	12,880	60.00	▲0.46%	3,522	44,195,260	11,048.82	1,104,743
	ABC	10,080	10,100	10,080	10,100	0.00	0.00%	34,522	348,129,400	87,032.35	4,374,946

	PEPC	2,880	2,890	2,880	2,890	0.00	0.00%	106	305,340	76.34	216,591
	Index	491.54	493.88	490.67	491.88	0.07	▲0.01%	33,589	318,727,450	79,682	6,922,154
03/08/23	PPWSA	7,480	7,500	7,440	7,480	0.00	0.00%	1,059	7,893,880	1,973.47	650,559
	GTI	3,120	3,120	3,100	3,100	-30.00	▼0.95%	71	220,320	55.08	124,000
	PPAP	14,200	14,200	14,180	14,180	-60.00	▼0.42%	19	269,780	67.45	293,304
	PPSP	2,270	2,270	2,230	2,270	10.00	▲0.44%	2,558	5,717,250	1,429.31	163,156
	PAS	13,000	13,000	12,820	12,820	-40.00	▼0.31%	1,470	18,857,660	4,714.42	1,099,597
	ABC	10,100	10,100	10,080	10,100	-20.00	▼0.19%	28,264	285,343,760	71,335.94	4,374,946
	PEPC	2,900	2,900	2,860	2,890	-10.00	▼0.34%	148	424,800	106.20	216,591
	Index	495.49	496.00	491.21	491.81	4.29	▲0.86%	74,998	687,483,670	171,871	6,936,720
02/08/23	PPWSA	7,460	7,500	7,400	7,480	-20.00	▼0.26%	9,089	67,475,480	16,868.87	650,559
	GTI	3,100	3,130	3,100	3,130	0.00	0.00%	697	2,162,260	540.57	125,200
	PPAP	14,280	14,280	14,160	14,240	80.00	▲0.56%	669	9,486,260	2,371.57	294,545
	PPSP	2,270	2,290	2,250	2,260	-10.00	▼0.44%	5,695	12,932,470	3,233.12	162,438
	PAS	12,840	12,940	12,840	12,860	-20.00	▼0.15%	1,005	12,956,320	3,239.08	1,103,027
	ABC	10,100	10,120	10,080	10,120	0.00	0.00%	57,612	581,798,360	145,449.59	4,383,610
	PEPC	2,920	2,920	2,900	2,900	-20.00	▼0.68%	231	672,520	168.13	217,341
	Index	494.73	497.18	492.44	496.10	1.72	▲0.35%	73,926	702,456,560	175,614	6,940,738
01/08/23	PPWSA	7,500	7,500	7,460	7,500	40.00	▲0.53%	55	412,460	103.12	652,299
	GTI	3,160	3,160	3,100	3,130	0.00	0.00%	380	1,183,180	295.80	125,200
	PPAP	14,340	14,340	14,160	14,160	-40.00	▼0.28%	18	256,480	64.12	292,891
	PPSP	2,280	2,280	2,260	2,270	-10.00	▼0.43%	2,487	5,659,090	1,414.77	163,156
	PAS	13,100	13,100	12,840	12,880	0.00	0.00%	321	4,140,640	1,035.16	1,104,743
	ABC	10,100	10,120	10,080	10,120	0.00	0.00%	67,627	682,494,580	170,623.65	4,383,610
	PEPC	3,080	3,080	2,650	2,920	-20.00	▼0.68%	3,038	8,310,130	2,077.53	218,839

Source: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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